

REVIEW ARTICLE

# The erythroblastic island niche: modeling in health, stress, and disease

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**Erythropoiesis is one of the most demanding processes in the body, with more than 2 million red blood cells produced every second. Multiple hereditary and acquired red blood cell disorders arise from this complex system, with existing treatments effective in managing some of these conditions but few offering a long-term cure. Finding new treatments relies on the full understanding of the cellular and molecular interactions associated with the production and maturation of red blood cells, which take place within the erythroblastic island niche. The elucidation of processes associated within the erythroblastic island niche in health and during stress erythropoiesis has relied on in vivo modeling in mice, with complexities dissected using simple in vitro systems. Recent progress using state-of-the-art stem cell technology and gene editing has enabled a more detailed study of the human niche. Here, we review these different models and describe how they have been used to identify and characterize the cellular and molecular pathways associated with red blood cell production and maturation. We speculate that these systems could be applied to modeling red blood cell diseases and finding new druggable targets, which would prove especially useful for patients resistant to existing treatments. These models could also aid in research into the manufacture of red blood cells in vitro to replace donor blood transfusions, which is the most common treatment of blood disorders. © 2020 ISEH – Society for Hematology and Stem Cells. This is an open access article under the CC BY-NC-ND license (<http://creativecommons.org/licenses/by-nc-nd/4.0/>)**

The erythroblastic island, first visualized by Marcel Bessis in 1958, is the site of erythropoiesis in mammals [1]. Erythroblastic islands are situated predominantly in the bone marrow during steady-state erythropoiesis, but expand in the fetal liver and adult spleen during stress erythropoiesis, when there is a rapid production of erythrocytes in response to inflammation and anemia [1–4]. The island consists of a central macrophage (erythroblastic island [EBI] macrophage), surrounded by developing erythroblasts, which were hypothesized to supply ferritin to the developing erythroblasts for hemoglobin synthesis [5,6]. Additional functions of the central macrophage have since been

elucidated, confirming its role as a supportive “nurse” cell during erythropoiesis. EBI macrophages support erythroblast differentiation through cell–cell contact and secreted supportive factors, promoting the maturation and enucleation of erythroid cells and the phagocytosis of their expelled nuclei [7–10].

Although there have been extensive studies into the hematopoietic stem cell (HSC) bone marrow niche microenvironment, the erythroblastic island niche (EBI niche) has been the focus of a relatively small number of research groups [11–13]. In contrast to the vast array of cell types implicated in the HSC niche, the EBI niche appears to be relatively simple, with no other cell type being implicated to work in concert with EBI macrophages [14]. This offers the EBI as a unique and streamlined niche to study red blood cell (RBC) development in health and disease, and the development of model systems is relatively straightforward.

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Anemia, the most prevalent RBC disorder, is crudely defined as a condition in patients who lack adequate numbers of healthy RBCs and is diagnosed by a low blood hemoglobin (Hb) concentration [15]. Anemia affects approximately 1.62 billion people worldwide, accounting for 8.8% of the total worldwide disease burden [16,17]. RBC disorders represent a broad spectrum of conditions, spanning inherited disorders, such as thalassemia and sickle cell anemia, to acquired disorders, such as polycythemia vera and paroxysmal nocturnal hemoglobinuria (PNH), with mild to fatal clinical outcomes [18–22].

Current treatments for RBC disorders include blood transfusions and iron chelation therapy to counteract iron accumulation in patients requiring repeated transfusion, or iron supplements for iron-deficiency anemia [23,24]. Several drugs that stimulate erythropoiesis have been approved; one such drug is erythropoietin (EPO), which is used routinely to treat anemias associated with chronic kidney disease and cancer [25–27]. Rarer RBC disorders, such as PNH, have fewer effective treatment options, and these are often prohibitively expensive. Eculizumab, for example, is a monoclonal antibody against terminal complement protein C5 that is used to reduce hemolysis and stabilize hemoglobin levels. Not only is it widely reported as one of the world's most expensive drugs at a cost of around \$400,000 per year of treatment, but only 20% of patients reach normal hemoglobin values and 40% remain anemic [28,29]. Some RBC disorders, including PNH and acquired aplastic anemia, can be effectively cured by bone marrow transplantation [30,31], but this procedure is

associated with significant morbidity and mortality rates because of the requirement for preconditioning, which ablates the hematopoiesis of the host [31,32]. There is a clear clinical need for the development of new therapies to treat RBC disorders.

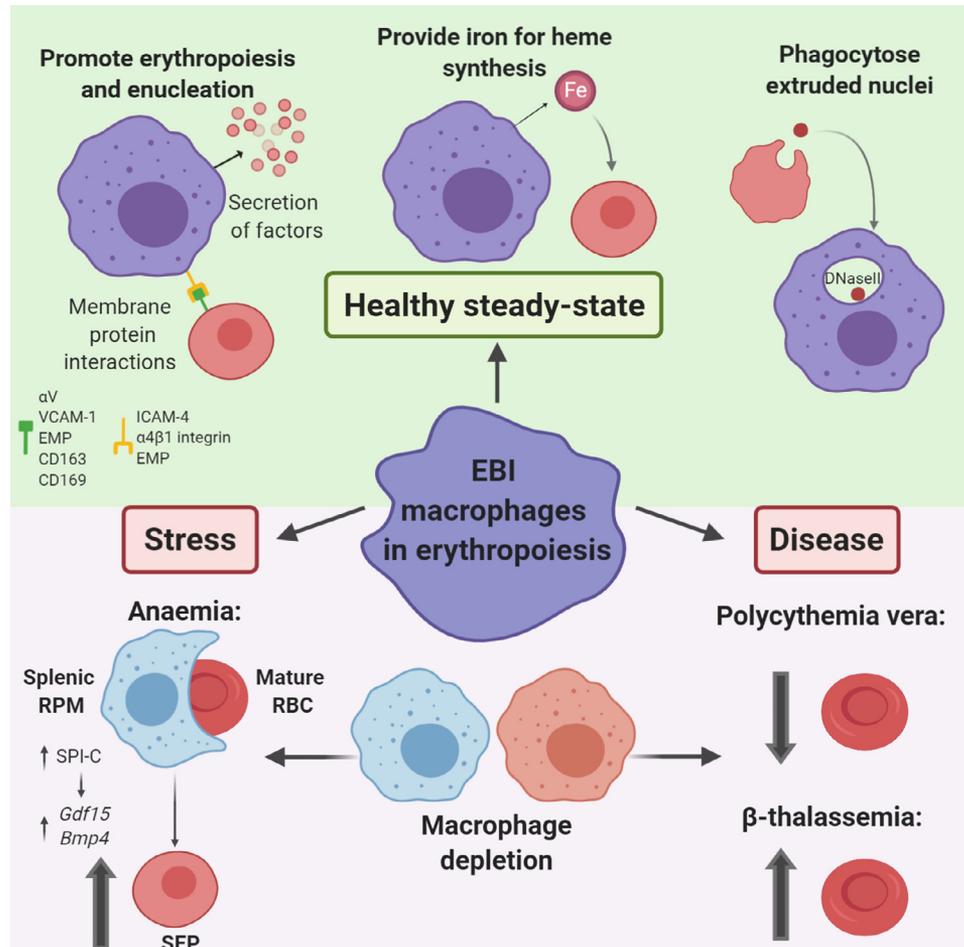
A full understanding of the cellular and molecular pathways involved in the EBI niche and how these contribute to stress erythropoiesis and disease would allow for the development of new therapies to treat RBC disorders. Early models of the EBI niche provided insights into its structure and organization and were later followed by more sophisticated genetic models that reflected the roles of individual genes in the niche in both animal models and humans. Here, we review the *in vivo* and *in vitro* models that have been used to study the EBI niche. We discuss the advantages and disadvantages of each (Table 1) and summarize some of the key advances that have been made using these models in our understanding of steady state, stress, and disease erythropoiesis (Figure 1).

### Erythropoiesis and the EBI

In the first stage of RBC production, HSCs sequentially differentiate to common myeloid progenitor, megakaryocyte–erythroid progenitor, burst-forming unit–erythroid (BFU-E), and colony-forming unit–erythroid (CFU-E) progenitor cells [33–36]. In the second stage, CFU-E progenitor cells differentiate through the morphologically distinct nucleated precursors proerythroblast, basophilic erythroblast, polychromatic erythroblast, and orthochromatic erythroblast [37]. As the differentiating erythroid cells mature, nuclear

**Table 1.** Model systems used to study the erythroblastic island niche

Species	Model	Advantages	Disadvantages	References
Mouse	Imaging and isolation of intact EBIs	Visual	Static system	1,2,50
Mouse	Reconstitution of islands <i>in vitro</i>	Allows the study of direct cell–cell interactions in a dynamic manner Cheap and simple	Not possible to investigate possible interactions with other cell types	42,55,57–60
Mouse	Macrophage depletion <i>in vivo</i> (e.g., clodronate)	Easy to administer Can be performed on different genetic models	Broad macrophage depletion	63,65
Mouse	Genetic models (e.g., lineage-specific knockout and depletion)	Allows for dissection of the role of specific cell populations and genes <i>in vivo</i>	Costly Complex	56,58,74,77,79–81,83,90,100
Human	Imaging and isolation of intact EBIs	Visual	Static system Difficult to obtain primary tissue	45
Human	Reconstitution of EBIs <i>in vitro</i> using HSPC-derived cells	Macrophage/erythroid interactions can be studied Relatively cheap and simple system Macrophages and erythroid cells differentiate in concert	Reliant on repeated donations Does not investigate involvement of other cell types	102–104
Human	Reconstitution of EBIs <i>in vitro</i> using monocyte-derived macrophages	Macrophage/erythroid interactions can be studied Relatively cheap and simple system	Not conducive to genetic manipulation Reliant on repeated donations	44,105,106
Human	Reconstitution of EBIs <i>in vitro</i> using iPSC-derived macrophages	Macrophage/erythroid interactions can be studied Relatively cheap and simple Limitless resource Genetically manipulatable Disease-specific modeling possible	May not completely recapitulate <i>in vivo</i> EBIs	8



**Figure 1.** Role of EBIs in erythropoiesis. In healthy steady-state erythropoiesis, EBIs support and promote erythropoiesis via membrane–protein interactions and the secretion of factors and by providing iron for heme synthesis. During terminal differentiation, EBIs macrophages phagocytose nuclei extruded from differentiating erythroid cells with DNase11 associated with its degradation. In models of stress erythropoiesis, macrophage depletion led to the phagocytosis of mature RBCs by splenic red pulp macrophages, which increased expression of SPI-C, Gdf15, and Bmp4, resulting in an increase in the proliferation of stress erythroid progenitors. Macrophage depletion led to the normalization of RBC numbers in disease models of polycythemia vera and  $\beta$ -thalassemia by decreasing and increasing red blood cells, respectively. Macrophages associated with the EBIs in the steady state (purple) are likely to be different from those in stress and diseased conditions (blue).

chromatin is condensed and cytoskeletal remodeling occurs in preparation for nuclear expulsion [38,39].

The pro-erythroblast-to-orthochromatic stages of differentiation occur within the EBIs. Macrophage–erythroblast adhesion molecules function to promote erythroblast proliferation and are highly expressed in pro-erythroblasts, with expression progressively lost by the orthochromatic erythroblast stage [40–42]. The central macrophage secretes cytokines that promote the enucleation of erythroblasts and provides iron for heme synthesis [6,8,43,44]. The composition of EBIs varies slightly across species, with rat EBIs containing consistently around 10 erythroblasts per island compared with much more variable human EBIs, where 5 to 30 erythroblasts can be found surrounding the central macrophage [45,46].

At the final terminal differentiation stage, the nucleus is expelled from the orthochromatic erythroblast and phagocytosed by the EBIs macrophage [47]. The resulting reticulocyte expels any remaining organelles and enters circulation [38]. Considerable membrane remodeling then takes place to generate fully mature, biconcave erythrocytes [48,49].

### Modeling the EBIs niche using animal models

#### Isolation of intact EBIs

Early investigations into the structure and organization of EBIs involved careful isolation and study of rodent bone marrow using various types of microscopy [50]. The first image of an EBIs, obtained by Bessis in 1958,

was acquired by examining bone marrow preparations using phase-contrast microscopy [1]. Light and electron microscopy were later used to construct three-dimensional reconstructions of rat bone marrow, revealing distinct *in situ* EBIs in which erythroblasts underwent maturation in close association with macrophages [2]. After these initial morphological assessments of the central mononuclear cells present in EBIs as macrophages, F4/80 antibody staining confirmed that resident macrophages in mouse bone marrow formed the EBIs [51]. Light and electron microscopy has also been used to illustrate that EBIs are not spatially restricted within the bone marrow, and their composition is altered depending on their location. For example, EBIs adjacent to sinusoids are enriched for orthochromatophilic erythroblasts, while nonadjacent EBIs are enriched in pro-erythroblasts, suggesting a mechanism in which islands migrate to sinusoids as erythroid differentiation progresses [52]. Although the information gleaned from microscopy studies tends to present EBIs as static structures, the fact that they migrate indicates that they are actually quite dynamic and it is likely that the cell–cell interactions change over time. In tandem with microscopy studies, isolated EBIs were further characterized via antibody staining [53]. EBIs were found to range from 5 to 100 cells, and the majority of isolated islands contained at least one F4/80<sup>+</sup> central macrophage [53]. Isolation of intact EBIs from different hematopoietic tissues and subsequent analysis of known EBI macrophage cell surface markers revealed them to be a heterogeneous macrophage population [54–56]. Mouse and rat EBIs heterogeneously express VCAM-1, F4/80, and CD169, while CD163 is expressed only by rat macrophages [54]. The study of intact EBIs provided visual data for the composition of islands and is useful for characterizing the component phenotypes of the EBI niche *in vivo* but it has limitations. It is a static system and cannot be used to dissect the molecular mechanisms associated with its function (Table 1).

#### *In vitro* reconstitution of EBIs

As well as *ex vivo* culture of EBIs harvested from rodents, the reconstitution of EBIs *in vitro* through the co-culture of erythroblasts and macrophages was first proposed in 1979, and is now a widely employed method [9,42,57–60]. Through studies using reconstituted EBIs, it was observed that macrophages support erythroid differentiation through their direct contact with erythroblasts via an EPO-independent mechanism, with cultured erythroblasts proliferating threefold more when in contact with macrophages [41,42].

Studies employing reconstituted EBIs have been used to elucidate proteins involved in erythroblast and macrophage interactions. Erythroblast–macrophage

attachments within the EBI niche are important in promoting erythropoiesis, and the adhesion proteins that facilitate these attachments are critical for island integrity. One of the first proteins identified to be involved in erythroblast–macrophage attachment was the  $\alpha 4 \beta 1$  integrin on erythroblasts that binds VCAM-1 on macrophages [55]. Blocking monoclonal antibodies against  $\alpha 4 \beta 1$  integrin and VCAM-1 significantly impaired erythroblast–macrophage attachment, indicating that this interaction is critical for island integrity [55]. Reconstitution of EBIs *in vitro* has been a powerful model in which to observe the dynamic relationship between cell types, but the strategy is limited by culture conditions and does not allow for investigation of the possible interactions of other cell types in the bone marrow. Furthermore, it is unclear how this relates to the *in vivo* situation and how transferable it would be to the human EBI (Table 1).

#### *Macrophage depletion models*

**Macrophage depletion models in stress erythropoiesis.** Macrophage depletion has been a particularly useful model in which to investigate the role of the macrophage compartment of the EBI niche *in vivo*. Macrophages can be depleted by administering clodronate-encapsulated liposomes, which are phagocytosed and induce apoptosis [61–63], or by using the CD169-DTR mouse strain, which expresses the human diphtheria toxin receptor (DTR) under the control of the endogenous *Siglec-1* (CD169) promoter [64]. Macrophage depletion is relatively easy to achieve, and can be applied to the different genetic models (Table 1).

Macrophage depletion models have been used to study the contribution of EBI macrophages to stress erythropoiesis in addition to the contribution of microenvironmental cells; for example, splenic endothelial cells secrete stem cell factor (SCF) that mediates stress erythropoiesis in response to myeloablation, bleeding, and pregnancy [65]. Macrophage depletion has been found to severely compromise stress erythropoiesis, impairing recovery from anemia, acute blood loss, and myeloablation. In a study in which macrophages were depleted using clodronate, there was a significant reduction in reticulocytes and erythroid precursors in both the bone marrow (BM) and spleen [62,63]. Depletion of CD169<sup>+</sup> macrophages using the CD169-DTR mouse model impaired recovery from hemolytic anemia and acute blood loss, and this was associated with a reduced number of EBIs and erythroblasts in bone marrow [66]. In two models of acute RBC reduction, phenylhydrazine-induced anemia and acute blood loss, a delay in hematocrit recovery was observed. There was also a delay in the recovery of erythroblast numbers in

myeloablation following BM transplant and after challenge with the myeloablative agent 5-fluorouracil [66].

One hallmark of stress erythropoiesis is the shift from erythropoiesis in the BM to extramedullary sites such as the liver and spleen and the generation of stress erythroid progenitors (SEPs) [4,67–69]. During recovery from anemic stress, CCL2 production recruits monocytes to the spleen, where they associate with SEPs and differentiate into red pulp macrophages (RPMs) creating new EBIs [70]. Under steady-state conditions, RPMs, a population of tissue-resident macrophages, contribute to maintaining erythroid homeostasis by phagocytosing senescent erythrocytes, recycling iron and degrading heme [71]. These RPMs have also been observed to form EBIs after transplantation and myeloablation [72]. Splenic RPMs secrete BMP4, which is essential for the recovery of erythroid cells after a bone marrow transplant-induced model of myeloablation [66]. Spleens of CD169<sup>+</sup> macrophage-depleted mice, which had impaired erythroblast recovery, expressed significantly less BMP4, and reciprocal transplantation studies identified splenic RPM as the source of this BMP4 [66].

**Macrophage depletion models in disease.** Macrophage depletion models have been used to implicate the macrophage compartment of the EBI niche in various RBC diseases. In a murine model of polycythemia vera (PCV), a disease in which there is excessive production of erythroid cells as a result of a point mutation in JAK2 (JAK2<sup>V617F</sup>), blood hematocrit was normalized following depletion of CD169<sup>+</sup> macrophages [66,73,74]. Using the Jak2<sup>V617F/+</sup> murine model of PCV, researchers found that clodronate-mediated macrophage depletion also normalized RBC numbers [63,75]. JAK2 is a component of the EpoR signaling cascade, and the results of these macrophage depletion studies imply that the hyperactive EpoR signaling caused by the JAK2<sup>V617F</sup> mutant protein within the macrophage compartment contributes to the disease phenotype in this model of PCV [74]. The fact that the number of macrophages increases in response to EPO administration in control mice confirms that EpoR signaling is indeed active in macrophages as well as erythroid cells within the EBI [76], and this is further supported by the expansion of both erythrocytes and macrophages in mouse models of erythrocytosis [76].

Macrophage depletion also improved the phenotype of a mouse model of  $\beta$ -thalassemia, with mice treated with clodronate exhibiting increased hemoglobin and RBC numbers [63,77]. Therefore, macrophages have been found to influence disease phenotypes by both increasing and decreasing RBC numbers.

Although macrophage depletion has been an effective method in elucidating the role of EBI macrophages

in stress and disease erythropoiesis, having been demonstrated to deplete CD169<sup>+</sup> VCAM<sup>+</sup> EBI macrophages, EBI macrophages are not exclusively depleted (Table 1). It is unclear what contribution, if any, the depletion of other macrophage subsets has on erythropoiesis. Further studies to isolate and deplete only EBI macrophages are needed to fully elucidate their contribution to disease.

#### *Genetically modified mouse models*

With the advent of gene editing technology, the role of specific genes in the EBI niche could be assessed in vivo using genetically modified mice (Table 1). Targeted deletion of genes hypothesized to have an important role in EBIs was used to strengthen observations made in previous in vitro studies. For example, antibody inhibition studies in vitro identified that ICAM-4, a member of the intercellular adhesion molecule family expressed in erythroid cells, binds to  $\alpha 4\beta 1$  integrin and  $\alpha v$  integrins [78]. The subsequent production of ICAM-4-null mice confirmed that its interaction with  $\alpha v$  integrins on macrophages is involved in maintaining EBI integrity [58]. Islands were harvested intact from ICAM-4-null mice or reconstituted in vitro, and a significant decrease in reconstituted islands was observed in isolates from ICAM-4-null compared with WT mice, supporting the functional role of  $\alpha v$  integrin in EBI macrophages [58].

Targeted gene inactivation using a gene trapping approach confirmed the in vivo function of Emp (erythroblast–macrophage protein), which had been previously implicated as an important mediator of erythroblast–macrophage attachment in vitro [41,79]. Emp-null embryos die shortly after birth and present with an increased number of nucleated, immature erythrocytes in their peripheral blood [80]. The phenotype is especially stark in the fetal liver, where almost no EBIs were observed. Interestingly, control wild-type macrophages were still able to bind Emp-deficient erythroblasts, but these erythroblasts failed to enucleate. Further insight into macrophage/erythroid interactions via Emp was gleaned from a macrophage-specific conditional gene deletion of *Emp* (*Maea*) that resulted in severely impaired EBI formation, whereas deletion in the erythroid lineage had no detrimental effect [81]. Together, these studies indicate that Emp regulates the maintenance of macrophages and that Emp-mediated adhesion to erythroblasts must involve another currently unidentified receptor on erythroid cells [81].

Gene targeting studies in mice have also addressed the role of EBI macrophages in promoting enucleation via cell–cell attachments and in its function to phagocytose nuclei extruded from the erythroblasts. Nuclei are extruded as “pyrenocytes,” small, nucleated cells with a cytoplasmic ring [9]. Pyrenocytes externalize

phosphatidylserine, providing a signal to macrophages for engulfment [47]. The endonuclease DNaseII (Dnase2) in EBI macrophages destroys the nucleus expelled from erythroblasts, as demonstrated in DNaseII-deficient mice, where undegraded DNA stimulates EBI macrophages to express interferon (IFN)- $\beta$ , therefore inhibiting erythropoiesis [82]. It was particularly interesting to note that expression of *Dnase2a* in EBI macrophages is regulated by KLF1 [7,83], a transcription factor that was first identified as a master regulator within the erythroid lineage, with an important role in regulating the later stages of RBC production, including globin switching to the activation of erythroid-specific genes [84–87]. Adding to its critical intrinsic role, an extrinsic role for KLF1 in the macrophage compartment of the erythroblastic island niche was first implicated using a KLF1-eGFP reporter mouse strain where GFP was detected in EBI macrophages and genes associated with island integrity such as VCAM1 were expressed at a higher level in KLF1-GFP<sup>+</sup> macrophages [8,88,89].

Stress erythropoiesis has been reported to be particularly sensitive to modifications in the EBI niche, and mouse genetic models have also been used to assess the role of specific genes in that process [4]. Steady-state erythropoiesis and stress erythropoiesis are thought to be regulated by different mechanisms, with EBI macrophages being more strongly implicated under stress conditions. Growth differentiation factor 15 (Gdf15), for example, is an essential regulator of stress, but not steady-state, erythropoiesis in both mice and humans [90,91]. *Gdf15*<sup>-/-</sup> mice exhibit a reduced expansion of the splenic stress erythroid niche from monocyte recruitment, resulting in an impaired proliferation of stress erythroid progenitors (SEPs) [91]. It was reported that Gdf15 signaling modulates Hif2 $\alpha$ -dependent expression of BMP4 in macrophages through Vhl inhibition, which, in turn, regulates SEP proliferation [91].

Characterization of the Epo-eGFP knockin reporter mouse revealed that the majority of EBI macrophages express the Epo receptor, implying that Epo can act on both macrophages and erythroid cells [56]. It was recently found that Epo/Stat signaling in splenic EBI macrophages represses the Wnt signaling that promotes SEP proliferation so the end result of macrophage Epo signaling is the differentiation of SEPs into functionally mature RBCs [92].

Stress erythropoiesis can also be induced during inflammation, where bone marrow hematopoiesis favors the production of innate immune effector cells at the expense of RBC production [93]. Inflammation-induced anemia is common in patients with chronic inflammation, and several pro-inflammatory cytokines, such as tumor necrosis factor (TNF)- $\alpha$  and IFN- $\gamma$ , have been

reported to inhibit steady-state erythropoiesis [94–97]. A recent study using a mouse model of sterile inflammation revealed this inhibition is compensated by an increase in stress erythropoiesis. Signaling through Toll-like receptors (TLRs) stimulated the phagocytosis of erythrocytes by splenic macrophages, facilitating heme-dependent expression of the transcription factor SPI-C, which, in turn, promoted the expression of both *Gdf15* and *Bmp4*, which act to increase the proliferation of SEPs [98].

Could changes in the EBI niche contribute to RBC disorders as well as stress erythropoiesis, and if so, could modulation of the EBI niche be exploited to treat these RBC conditions? Experimental evidence in mouse models suggests that modulation of the EBI niche could be effective in treating RBC disorders. EPO, a hormone widely used to stimulate erythroblast production and maturation, is not always effective, with many anemic patients unresponsive to treatment [99,100]. Growth arrest-specific factor 6 (Gas6), a protein secreted by erythroblasts in response to EPO, enhances EPO signaling directly by activating the Akt survival pathway in erythroblasts and indirectly by reducing the release of erythroid-inhibitory factors from macrophages in the EBI niche [101]. In a *Gas6*<sup>-/-</sup> mouse model, there is an increase in the expression of various cytokines known to inhibit erythropoiesis, for example, interleukin (IL)-10, IL-13, and TNF- $\alpha$  [101]. Thus, Gas6 could be targeted as a potential therapeutic option that would act on both erythroblasts and EBI macrophages to promote erythropoiesis.

One major advantage of using genetic models is that, unlike in vitro models of the EBI niche, genetic models in mice have allowed for the dissection of the role of specific genes in vivo. However, they are much more expensive and complex than in vitro studies and still may not accurately reflect the human system (Table 1).

### Modeling the human EBI niche

The mouse models described have all contributed significantly to our understanding but how closely this resembles the human EBI niche is unclear. Work so far has focused on the EBI macrophage, a key cell type in promoting erythropoiesis, but this has not allowed for investigation into the involvement of other cell types (Table 1). Human EBIs can be isolated from bone specimens resected during surgery, for example, ribs during thoracic surgery, or from sectioned bone marrow [45]. Sourcing this tissue, however, is extremely difficult. Thus, the majority of studies into the human EBI niche have relied on in vitro modeling, mainly using cells sourced from peripheral blood. Recently, components of the EBI niche have been derived from either pluripotent stem cells or CD34<sup>+</sup> hematopoietic

progenitors and used to further characterize the human EBI niche [8].

#### *Hematopoietic progenitor cell-derived macrophages*

Modeling of the human EBI niche has been possible using CD34<sup>+</sup> hematopoietic stem and progenitor cells (HSPCs) that can differentiate into macrophages and erythroid cells. An Mpl-based cell growth switch system was reported to drive macrophage-associated erythropoiesis, and the macrophages produced in this system developed a phenotype similar to that of EBI macrophages; they expressed EMP, ICAM-4, CD163, and DNASE2 and supported the maturation of erythroid cells to the orthochromatic stage [102,103].

The addition of the synthetic glucocorticoid dexamethasone to differentiating CD34<sup>+</sup> HPCs has been particularly useful in modeling human stress erythropoiesis in vitro [104]. As erythroid differentiation is inhibited by dexamethasone, the consequential expansion of pro-erythroblasts mimics the stressed situation. Interestingly the small population of macrophages that are generated under these conditions (3% of total culture) interact with the expanding erythroblasts to form EBIs. The presence of dexamethasone promoted the maturation of CD169<sup>+</sup> macrophages [104], the cell phenotype that is known to promote erythropoiesis under stress conditions in murine models [66]. Taken together, evidence suggests that the EBI macrophages involved in stress erythropoiesis are likely to be distinct from those in the steady state.

#### *Monocyte-derived macrophages*

Peripheral blood mononuclear cells (PBMCs) have been used to illustrate that macrophages can function as a ferritin iron source for cultured human erythroblasts to synthesize hemoglobin, a long-suspected role of EBI macrophages [44]. In vitro modeling of the human EBI niche has been consistent with findings obtained in the murine system indicating that contact with macrophages promotes erythroblast proliferation. Co-culture of CD14<sup>+</sup> PBMC-derived intermediate monocytes/macrophages with CD34<sup>+</sup> progenitors enhanced erythropoiesis by supporting progenitor cell survival [105], and the addition of glucocorticoids induced the differentiation of monocytes to macrophages with an EBI-macrophage phenotype [106].

Not only does this modeling rely on the availability of monocyte-derived macrophages, it is important to note that different effects have been reported on maturation and enucleation [63,105]. Furthermore, monocyte-derived macrophages may not accurately reflect the developmental ontogeny of EBI macrophages [107–110]. To improve modeling of the human EBI in vitro, macrophages were derived from induced pluripotent stem cells (iPSCs) that can provide a limitless

resource. iPSC-derived macrophages can be harvested repeatedly from cultures, which greatly increases the yield of available macrophages compared with those derived from monocytes [109,111]. Furthermore, iPSC-derived macrophages have been found to share ontogeny with *MYB*-independent tissue-resident macrophages, and although the exact developmental origins of EBI macrophages have not been determined, it is thought that they arise from yolk sac-derived EMPs, therefore sharing ontogeny with tissue-resident macrophages [108].

#### *iPSC-derived macrophages*

iPSC-derived macrophages were reported to promote the maturation and enucleation of RBCs differentiating from CD34<sup>+</sup> hematopoietic progenitor cells in an in vitro model of the human EBI niche [8]. A tamoxifen-ER<sup>T2</sup> expression system was used whereby the transcription factor KLF1 was expressed under the control of the constitutive CAG promoter and translocated to the nucleus on addition of tamoxifen. Nuclear translocation and, thus, activation of KLF1 during the differentiation of iPSC-derived macrophages led to the production of macrophages with an “EBI macrophage”-like phenotype. Macrophages expressing higher levels of KLF1 were better able to promote erythroblast maturation, resulting in an increase in enucleated RBCs in the culture [8]. The use of this KLF1 expression system therefore supported previous findings of an extrinsic role for KLF1 in EBI macrophages [8,89].

The use of this unique in vitro model of the human EBI enabled the identification of KLF1-regulated genes encoding secreted factors, including IL-33, SERPINB2, and ANGPTL7, that were shown to be important for promoting erythropoiesis [8]. Addition of all three of these cytokines to differentiating CD34<sup>+</sup> hematopoietic stem and progenitor cell cultures significantly increased the absolute number of mature, enucleated cells, with removal of individual cytokines resulting in an overall reduction in the number of mature enucleated cells. Removal of IL-33 resulted in the most significant reduction in mature cells, but IL-33 alone did not improve maturation, implying that it acts in synergy with the other factors [8]. This study found that in vitro modeling of the EBI niche using iPSC-derived macrophages provides a powerful tool to identify and characterize novel factors and the key signaling and regulatory pathways involved in erythropoiesis. It will be possible to use this in vitro model in the future to assess the effects of these novel factors as therapeutic options for patients with RBC disorders. For example, cytokines such as IL-33 could be investigated for their ability to promote RBC proliferation and maturation in anemic patients who do not respond to EPO treatment, and small molecules to activate or block key signaling

pathways could be tested as potential therapies [99,100].

The ability to genetically engineer iPSCs and, thus, differentiated macrophages represents a promising approach to dissecting the role of individual genes within the human EBI niche [112,113]. The wide array of genetic tools also allows for controlled temporal activation and knockout of specific genetic pathways. The tamoxifen-ER<sup>T2</sup> is particularly useful as it appears to recapitulate endogenous gene expression levels, avoiding very high, nonphysiological expression levels often seen in standard transgenic or viral expression systems [8]. The human iPSC-derived macrophage strategy also holds great potential in the context of RBC disorders, in which pathogenic gene mutations can be introduced into EBI-like macrophages to investigate whether genetic deficiencies in niche contribute to disease pathology.

In vitro modeling of the human EBI could also be used for patient-specific drug testing. This is especially useful for diseases in which animal models do not exactly recapitulate the disease. For example, the neonatal anemia *nan* mouse carries a mutation (KLF1-E339D) homologous to the KLF1-E325K mutation observed in patients with type IV congenital dyserythropoietic anemia (CDA), but the phenotype is quite different [114,115]. Macrophages and RBCs differentiated from patient-derived iPSCs would allow for the in vitro modeling of EBIs in disease and could prove especially useful for dissecting the contributions of each cell type to disease pathology. By use of an iPSC line derived from a CDA patient, it was shown that the KLF1-E325K mutation induces cell cycle arrest in differentiated erythroid cells [116]. This was comparable to data derived from erythroid cells differentiated from patient-derived CD34+ progenitors where RNA sequencing revealed the dysregulation of cell cycle genes [117]. In the future, the production of macrophages from this patient-derived iPSC line will elucidate whether the presence of the KLF1-E325K mutant protein in the EBI niche contributes to the pathology of the disease and will determine whether targeting the niche might be a therapeutic option.

## Conclusions

The concept of the EBI has greatly progressed since it was first described by Bessis in 1958 [1] with central macrophage functions, such as the role of cell contact in promoting erythropoiesis, now well defined. In vitro models of the human and murine EBI, both intact and reconstituted, are relatively cheap and simple systems that have allowed for visual examination of the niche. Their simplicity, however, does not allow for dissection of the roles of individual genes, and in the human

system, sourcing primary tissue can be difficult (Table 1). Although not possible in the human system, macrophage depletion and genetic models have been incredibly useful for understanding the role of individual genes within the mouse EBI niche. These genes are now beginning to be investigated in the human EBI niche, in which modeling using iPSC-derived macrophages now allows for the kinds of genetic manipulation employed to study the mouse system (Table 1).

The advances that have been made in modeling murine and human EBIs both in vivo and in vitro have great potential to be utilized to further examine the role of the EBI niche during stress erythropoiesis and in RBC disorders, especially by elucidating molecular mechanisms that could be targeted in their treatment. To recreate the EBI niche during stress erythropoiesis it will be interesting to assess whether iPSC-derived macrophages exhibit the characteristics of splenic RPMs and, if not, to devise culture conditions or genetic strategies to mimic their phenotype. The knowledge gained from the various models of the EBI niche could also aid in research to improve the production of functional RBCs from iPSC in vitro for clinical use. Blood transfusion, the most common treatment for RBC disorders, is reliant on donor supply and compatibility and has side effects such as iron overload in patients who require regular transfusions [118]. Therefore, there is worldwide interest in the development of a donor-free supply of RBCs from a renewable source such as iPSCs. Although significant progress has been made in this area, the strategy has not been successful in providing a stable source of enucleated RBCs that can be scaled up for therapeutic uses [119–123].

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